

Demands

This document represents the initial bargaining demands of the Association of Canadian Financial Officers for the 2014 round of negotiations for the Financial Management (FI) group.

Proposed changes are highlighted in yellow and deletions are indicated with a strike out of the existing text.

Where Interest based bargaining has been proposed specific language has not been provided. The Association reserves the right to table specific demands in the event that interest based bargaining does not occur or is stopped by either party.

These demands are being submitted without prejudice to any future proposed amendments and/or additions, and subject to any errors and/or omissions.

ACFO reserves the right to introduce, amend, withdraw its demands or to introduce counter proposals to the Employer's demands.

DEMANDS		
ARTICLE 9- INFORMATION		
9.01 The Employer agrees to supply the Association each quarter month with the name, geographic location, position number and classification of each	Add position number to required information and increase frequency to monthly	

new employee.				
ARTICLE 12 – LEAVE WITH OR WITHOUT PAY FOR ASSOCIATION BUSINESS				
Leave for Elected Officials 12.01 The Employer will grant leave without pay to an employee who is elected or appointed to a full-time Association office within one month after notice is given to the Employer of such election or appointment by the Association. The duration of such leave shall be for up to the period the employee holds such office. Time spent on such leave shall be counted for pay increment and for service for the purpose of calculating vacation leave and severance.	Remove 12.01 term restriction and protect increments, vacation and severance entitlements.			
Representatives' Training Courses 12.15 (a) When operational requirements permit, the Employer will grant leave without pay to employees who exercise the authority of a representative on behalf of the Association to	Amend 12.15 relating to provide leave with pay for employee representative training.			
undertake training related to the duties of a representative. sponsored by the Association related to the duties of a Employee Representative. (b) Where operational requirements permit, the Employer will grant leave with pay to employees appointed as Employee Representatives by the Association, to attend training sessions concerning Employer-employee relations sponsored				
by the Employer.				

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12.15 (b) When operational requirements permit, the Employer will grant, in each fiscal year, leave with-pay for a single period of up to seven and half (7.5) hours, to employees who exercise the authority of a representative on behalf of the Association to undertake training sponsored by the Association related to the duties of the Employee Representative.	Add 12.15(b) to allow for leave with pay of up to 7.5 hours for employee representative training.	
12.16 An employee shall not be entitled to any compensation under Overtime and Travelling Time in respect of hours the employee is acting or travelling under the provisions of this Article.	Delete existing 12.16.	
ARTICLE 17 – GR	IEVANCE PROCEDURE	
17.10 There shall be no more than a maximum of three (3)two (2) levels in the	Reduce the number of Grievance	
grievance procedure. These levels shall be as follows: (a) Level 1 - first level of management; ** (b) Level 2 - intermediate level of management; (b) Final Level - Chief Executive or deputy head or an authorized	levels to 2 (two)	
grievance procedure. These levels shall be as follows: (a) Level 1 - first level of management; ** (b) Level 2 - intermediate level of management;	levels to 2 (two)	
grievance procedure. These levels shall be as follows: (a) Level 1 - first level of management; ** (b) Level 2 - intermediate level of management; (b) Final Level - Chief Executive or deputy head or an authorized representative.	HOURS OF WORK	

18.01 Day Work (a) The normal work week shall be thirty-seven point five (37.5) hours from Monday to Friday inclusive, and the normal work day shall be seven point five (7.5) consecutive hours, exclusive of a lunch period, between the hours of 7 a.m. and 6 p.m. (b) Subject to operational requirements as determined from time to time by the Employer, an employee shall have the right to select and request flexible hours between 6 a.m. and 67 p.m. and such request shall not be unreasonably denied.	Increase daily hours of work window in 18.01 (b) by one hour
(ii) When an employee works on a Designated Paid Holiday, the employee shall be compensated, in addition to the normal daily hours', at the rate of ene decimal five(1.5) one decimal seven five (1.75) times the employee's hourly rate of pay up to the employee's regular scheduled hours worked and at the rate of two (2) times the employee's hourly rate of pay for all hours worked in excess of the employee's regular scheduled hours.	Alter overtime entitlement for those on variable hours to rate of 1.75 in 18.09 (d)(ii).
18.XX In order for the employer to effectively provide adequate hours of rest and to respect an employee's work-life balance, it is assumed that the employee will disconnect from remote access work devices outside of regular hours of work. This standard should only be deviated from in exceptional circumstances. Where the employer requires employees to remain connected the employee shall be	Add new article 18.XX to address concerns remote device use after hours

compensated appropriately under this collective agreement including where applicable articles 19 (Overtime) 20 (Call-Back Pay) and 21 (Standby Pay).		
ARTICLE 1	9 – OVERTIME	
19.06 (e) Notwithstanding 19.06(a) through (d), a maximum of seventy-five (75) hours earned but unused compensatory leave may be carried over, at the direction of the Employer, or at the request of an employee and the discretion of the Employer, beyond September 30 th .	Permit the carry-over of (75) hours of unused compensatory leave not used.	
19.08 Compensation under this Article shall not be paid for overtime worked by an employee at courses, training sessions, conferences and seminars unless the employee is required to attend by the Employer.	Delete 19.08 restriction on overtime for course, training sessions and conferences	
ARTICLE 22 - DESIG	NATED PAID HOLIDAYS	
22.01 Subject to clause 22.02, the following days shall be designated paid holidays for employees: (a) New Year's Day,	Add one additional Designated Holiday to 22.01 (k).	
(b) Good Friday, (c) Easter Monday,		

(d)	the day fixed by proclamation of the Governor in Council for celebration of the Sovereign's Birthday,	
(e)	Canada Day,	
(f)	Labour Day,	
(g)	the day fixed by proclamation of the Governor in Council as a general day of Thanksgiving,	
(h)	Remembrance Day,	
(i)	Christmas Day,	
(j)	Boxing Day,	
(k)	one-two additional days in each year that , in the opinion of the Employer, is are recognized to be a provincial or civic holidays in the area in which the employee is employed or, in any area where, in the opinion of the Employer, no such additional days is are recognized as provincial or civic holidays, the first (1st) Monday in August and the third (3rd) Monday in February.	
(I)	one additional day when proclaimed by an Act of Parliament as a national holiday.	
emplo which	6 When an employee works on a holiday, which is not the oyee's scheduled day of work, contiguous to a day of rest on the employee also worked and received overtime in accordance clause 22.05 19.03 the employee shall be paid in addition to the	

(a) on a normal working day on which the employee travels but		
24.04 If an employee is required to travel as set forth in clauses 24.02 and 24.03:	Amend 24.04 (a), (b) & (c) to eliminate caps and travel/work rules	
24.02 When an employee is required to travel outside the employee's headquarters area on government business, as these expressions are defined by the Employer, the time of departure and the means of such travel shall be determined by the Employer and the employee will be compensated for travel time in accordance with clauses 24.03 and 24.04. Travelling time shall include time necessarily spent at each stop-over en route provided such stop-over is not longer than five (5) hours. does not include an overnight stay.	Amend 24.02 to changes five (5) hour cap to anything but an overnight stay.	
22.11 Employees may request that a designated paid holiday be switched with another religious or provincial holiday not recognized in 22.01. The employer will accommodate such requests subject to operational requirements.	Add 22.11 provision allowing for switching of Designated Paid Holiday for another day at straight time.	
pay that the employee would have been granted had the employee not worked on the holiday, two (2) times the employee's hourly rate of pay for all time worked.	Correcting the clause citation	

		ot work, the employee shall receive the employee's r pay for the day;
(<mark>ba</mark>)		ormal working day on which the employee travels <mark>and</mark> the employee shall be paid:
	(i)	the employee's regular pay for the day for <mark>a combined period of travel and work not exceeding</mark> the employee's regular scheduled working hours,
		and
	(ii)	at the applicable overtime rate for additional travel time in excess of the employee's regularly scheduled hours of work and travel, with a maximum payment for such additional travel time not to exceed twelve (12) hours' pay at the straight time rate of pay;
(<mark>eb</mark>)	shall be	ay of rest or on a designated paid holiday, the employee e paid at the applicable overtime rate for hours ed to a maximum of twelve (12) hours' pay at the at time rate of pay.
24.07	time to	nsation under this Article shall not be paid for travel courses, training sessions, conferences and seminars, the employee is required to attend by the Employer.
24.08	The pro	visions of this clause do not apply when the employee
		in connection with courses, training sessions,

Delete 24.07 & 24.08 re training courses Add new language to clarify application when the employee travels across time zones
Add 25.03(b) to account for long term acting situations

ARTICLE 29 – VAC	ATION LEAVE WITH PAY	
29.02 Accumulation of Vacation Leave Credits An employee shall earn vacation leave credits at the following rate for each calendar month during which the employee receives pay for at least seventy-five (75) hours:	Acceleration of entitlement to vacation leave in 29.02.	
(a) nine decimal three seven five (9.375) hours, until the month in which the anniversary of the employee's fiftth (5 th) year of service occurs;		
(b) twelve decimal five (12.5) hours, commencing with the month in which the employee's fifth (5 th) anniversary of service occurs;		
thirteen decimal seven five (13.75) hours, commencing with the month in which the employee's sixteenth (16 th) anniversary of service occurs;		
(d) fourteen decimal three seven five (14.375) hours, commencing with the month in which the employee's seventeenth (17 th) anniversary of service occurs;		
(e) fifteen decimal six two five (15.625) hours, commencing with the month in which the employee's eighteenth (18 th) anniversary of service occurs;		
(f) sixteen decimal eight seven five (16.875) hours, commencing with the month in which the employee's twenty seventh (27th)		

	anniversary of service occurs;
l	
(g)	eighteen decimal seven five (18.75) hours, commencing with
	the month in which the employee's twenty eighth (28th)
	anniversary of service occurs;
(a)	twelve decimal five (12.5) hours, until the month in which the
	anniversary of the employee's eighth (8th) anniversary of
	service occurs;
(b)	thirteen decimal seven five (13.75) hours commencing with
_	the month in which the employee's eighth (8th) anniversary of
	<mark>service occurs;</mark>
(c)	fifteen (15) hours commencing with the month in which the
	employee's sixteenth (16th) anniversary of service occurs;
(d)	sixteen decimal two five (16.25) hours commencing with the
	month in which the employee's eighteenth (18th) anniversary
	of service occurs;
(e)	sixteen decimal eight seven five (16.875) hours commencing
	with the month in which the employee's twentieth (20th)
	anniversary of service occurs;
(6)	
(f)	seventeen decimal five (17.5) hours commencing with the
	month in which the employee's twenty-second (22nd)
	anniversary of service occurs;
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(g)	eighteen decimal one two five (18.125) hours commencing
	with the month in which the employee's twenty-fourth (24th)
	anniversary of service occurs;

(h)	eighteen decimal seven five (18.75) hours commencing with	
	the month in which the employee's twenty-sixth (26th)	
	anniversary of service occurs;	
400		
(i)	nineteen decimal three seven five (19.375) hours	
	commencing with the month in which the employee's twenty-	
	eighth (28 th) anniversary of service occurs;	
(j)	twenty (20) hours commencing with the month in which the	
U)	employee's thirty-second (32 nd) anniversary of service occurs;	
(k)	twenty decimal six two five (20.625) hours commencing with	
	the month in which the employee's thirty-third (33rd)	
	anniversary of service occurs;	
(I)	twenty-one decimal two five (21.25) hours commencing with	
	the month in which the employee's thirty-fourth (34th)	
	anniversary of service occurs;	
(m)	twenty-one decimal eight seven five (21.875) hours	
(111)	commencing with the month in which the employee's thirty-	
	fifth (35th) anniversary of service occurs;	
	()	
<mark>(h</mark> o)	for the purpose of clauses 29.02 and 29.15 only, all service	
	n the Public Service, whether continuous or discontinuous, shall	
I	t toward vacation leave except where a person who, on leaving	
I	Public Service, takes or has taken severance pay. However, the	
	e exception shall not apply to an employee who receives	
I	rance pay on lay-off and is reappointed to the Public Service	
withi	n one (1) year following the date of lay-off	
29.0	7 (a) Where in any vacation year all of the vacation leave credited	
	(a) The area of th	

to an employee has not been schedule, the unused portion of the vacation leave up to a maximum of two hundred and sixty two decimal five (262.5) three hundred (300) hours credit shall be carried over into the following vacation year. All vacation leave credits in excess of two hundred and sixty two decimal five (262.5) three hundred (300) hours will be paid in cash at the employee's hourly rate of pay as calculated from the classification prescribed in the employee's certificate of appointment of the employee's substantive position on the last day of the vacation year.	29.07 Increase carry over	
29.XX Employees have the option of purchasing additional vacation days at the employee's daily rate of pay as calculated from the classification prescribed in the employee's certificate of appointment of the employee's substantive positon at the time of the purchase of additional vacation days.	29.XX Add annual leave purchase option	
ARTICLE 30 – SICK LEAVE		
30.02 An employee shall be granted sick leave with pay when the employee is unable to perform the employee's duties because of illness or injury provided that:	30.02(a) Employer can only ask for sick notes after 5 consecutive day's absence.	
(a) the employee satisfies the Employer of this condition in such manner and at such time as may be determined by the Employer. At the Employer's discretion employees may be required to provide medical certification for absences greater than 5 (five) consecutive		

days. 30.04 Where an employee has insufficient or no credits to cover the granting of sick leave with pay under the provision of clause 30.02 above, sick leave with pay may, at the discretion of the Employer, be granted to an employee for a period of up to one hundred and eighty-seven decimal five (187.5) hours, subject to the deduction of such advanced leave from any sick leave credits subsequently earned and, in the event of termination of employment for other than incapacity, death or lay-off, the recovery of the advance from any monies owed the employee.	30.04 Add incapacity
30.10 An employee who has exhausted their leave with pay for family related responsibilities (Article 37) or Developmental leave (Article 43) may convert unused sick leave to provide additional leave with pay under those articles.	30.10 Permitting the conversion of sick leave to family related or developmental leave if those banks are exhausted.
30.XX When an employee is asked to provide a medical certificate by the Employer, the employee shall be reimbursed by the Employer for the cost of the certificate.	New 30.XX Cost of medical notes to be reimbursed by Employer
30.XX Any unused sick leave credits at retirement shall be converted into cash at the rate of 4/1.	New 30.XX Conversion of Sick Leave to Cash at retirement

30.XX Employee can convert sick leave balances to other paid leave or annual leave at the rate of 2/1.	New 30.XX Conversion of Sick Leave to other forms of paid leave.	
30.XX The employer and Association agree to establish a process whereby employees can donate leave to support other FI employees who are personally suffering from serious illness or disease or supporting a partner or child suffering from a serious illness or disease. Said process is to include a joint committee established to develop the program and establish eligibility and selection processes.	New 30.XX Donation	
30.XX The Employer may, for good and sufficient reason, advance sick leave credits to an employee when a previous advance has not been fully reimbursed.	New 30.XX Clarifying Employer's ability to advance sick leave credits	
ARTICLE 31 MEDICAL APPOINTMENTS FOR PREGNANT EMPLOYEES		
31.01 Up to three decimal seven five (3.75) hours of time off with pay will be granted to pregnant employees for the purpose of attending	Amend Article to include non- routine appointments.	
routine medical appointments.		
31.02 Where a series of continuing appointments are necessary for the treatment of a particular condition relating to the pregnancy, absences shall be charged to sick leave.	Amend English and French to clarify leave is for multiple appointments	

37.01 For the purpose of this Article, family is defined as spouse (or common-law partner), children (including foster children or children of legal or common-law partner), parents (including step-parents or	Expand family class to include parent-in-laws, grandparents, grandchildren, dependents and	
36.02 For the purpose of this article, family is defined as spouse (or common-law partner), children (including foster children or children of legal or common-law partner), parents (including stepparents or foster parents), sibling, grandparent, grandchild, parents of spouse, dependents, individuals over which the employee has power of attorney or any relative permanently residing in the employee's household or with whom the employee permanently resides.	Update 36.02 to include dependents	
ARTICLE 31 RENDEZ-VOUS CHEZ LE MÉDECIN POUR LES EMPLOYÉES ENCEINTES 31.01 Une période de temps libre payé pendant au plus une trois virgule sept cinq (3,75) heures sera accordée à une employée enceinte pour lui permettre d'aller à un des rendez-vous médical de routine. 31.02 Lorsqu'une employée doit s'absenter régulièrement pour suivre un traitement relié à sa grossesse, ses absences doivent être imputées aux crédits de congés de maladie.		

foster parents), parents of spouse or common law partner, grandparents, grandchildren, dependents, individuals over which the employee has power of attorney, or any relative permanently residing in the employee's household or with whom the employee permanently resides.	individuals over whom the employee has power of attorney	
37.02 The total leave with pay which may be granted under this Article shall not exceed thirty seven point five (37.5) fifty-two decimal five (52.5) hours in a fiscal year.	Increase available leave to 52.5 hours from the current 37.5	
37.03 Subject to clause 37.02, the Employer shall grant leave with pay under the following circumstances:		
(a) to take a family member for medical or dental appointments, or for appointments with school authorities or adoption agencies, if the supervisor was notified of the appointment as far in advance as possible;	37.03 (f) Expand family related	
(b) to provide for the immediate and temporary care of a sick member of the employee's family and to provide an employee with time to make alternate care arrangements where the illness is of a longer duration;	leave for school PD days.	
(c) to provide for the immediate and temporary care of an elderly member of the employee's family;		
(d) for needs directly related to the birth or to the adoption of the employee's child.		
(e) seven decimal five (7.5) hours out of the thirty-seven decimal		

40.01 For the purpose of this Article, immediate family is defined as father, mother (or alternatively stepfather, stepmother, or foster parent), brother, sister, spouse (including common-law partner), child (including child of common-law partner), stepchild or ward of the employee, grandchild, grandparent, father-in-law, mother-in-law, dependents, individuals over which the employee has power of attorney and relative permanently residing in the employee's household or with whom the employee permanently resides. 40.02 When a member of the employee's immediate family dies, an	Update 40.01 to include dependents Amend Article 40.02 to permit
five (37.5) hours stipulated in clause 43.02 above may be used: (i) to attend school functions, if the supervisor was notified of the functions as far in advance as possible; (ii) to provide for the employee's child in the case of an unforeseeable closure of the school or daycare facility; (iii) to attend an appointment with a legal or paralegal representative for non-employment related matters, or with a financial or other professional representative, if the supervisor was notified of the appointment as far in advance as possible (f) on a date which the employee's child's school is closed for professional development	EREAVEMENT LEAVE

employee shall be entitled to a bereavement period of seven (7) consecutive calendar days. Such bereavement period, as determined by the employee, must include the day of the memorial commemorating the deceased or must begin within two (2) days following the death. During such period the employee shall be paid for those days which are not regularly scheduled days of rest for the employee. In addition, the employee may be granted up to three (3) days' leave with pay for the purpose of travel related to the death. When circumstances dictate, the period may be split into six consecutive calendar days and a seventh day deferred to a later date to allow an employee to attend an internment service.	splitting of the entitlement for the purpose of an internment service.	
40.03 An employee is entitled to one (1) day's three (3) day's bereavement leave with pay for the purpose related to the death of his or her grandparent-in-law son-in-law, daughter-in-law, brother-in-law or sister-in-law.	Increase bereavement leave to 3 days for In-laws Add grandparent-in-law to 40.03	
ARTICLE 43 -DEVELOPMENT LEAVE		
No specific language is provided due to the proposal to engage in Interest-based bargaining on career development.	The Association proposes to engage in interest-based bargaining to jointly discuss and develop improvements to development leave. Without limiting the general scope of the discussions the Association has an interest in exploring the following:	

- Establishing a Study-leave bank;
- Establishes an employee Professional Development Funds for each employee;
- Recognition that Career Development includes language training;
- Recognition that the employer will support employee efforts to complete any continuing education requirements related to their professional designations;
- Increased access to language training;
- Establishing selection criteria;
- Annual minimums for career development leave for each member;
- Annual career development consultations for each member;
- Overtime and travel time for career development;
- Protection of vacation leave, severance and

	increment increases during career development leave The Association reserves the rights to table specific proposals should either party withdraw from the Interest based bargaining process.	
ARTICLE 44 LEAVE WITH OR WITHOUT PAY FOR OTHER REASONS		
44.01 Personal Leave (a) Subject to operational requirements as determined by the Employer and with an advance notice of at least five (5) working days, the employee shall be granted, in each fiscal year, a single period of up to seven and half decimal five (7.5) hours of leave with pay for reasons of a personal nature.	Use volunteer and personal days in hours and not days. Remove advance notice for volunteer and personal.	
44.02(a) Volunteer Leave		

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Subject to operational requirements as determined by the Employer and with an advance notice of at least five (5) working days, the employee shall be granted, in each fiscal year, seven decimal five (7.5) hours of leave with pay to work as a volunteer for a charitable or community organisation or activity, other than for activities related to the Government of Canada Workplace Charitable Campaign.

ARTICLE 46 - NO DISCRIMINATION

46.01 There shall be no discrimination, interference, restriction, coercion, harassment, intimidation, or any disciplinary action exercised or practiced with respect to an employee by reason of age, race, creed, colour, national or ethnic origin, religious affiliation, sex, sexual orientation, gender identity and expression, linguistic background, marital status, family status, mental or physical disability, conviction for which a pardon has been granted, membership or activity in the Association.

46.02

- a. Any level in the grievance procedure shall be waived if a person hearing the grievance is the subject of the complaint.
- b. If by reason of paragraph (a) a level in the grievance procedure is waived, no other level shall be waived except by mutual agreement.

<mark>46.03</mark>

- a. By mutual agreement, the parties may use a mediator in an attempt to settle a grievance dealing with discrimination. The selection of the mediator will be by mutual agreement.
- b. Upon request by the complainant(s) and/or respondent(s), an official copy of the investigation report shall be provided to them by the Employer, subject to the Access to Information Act and Privacy Act.

Add new expanded definition of discrimination and grievance process.

ARTICLE 47 – <mark>SEXUAL</mark> HARASSMENT		
47.01 The Association and the Employer recognize the right of employees to work in an environment free from sexual harassment and agree that sexual harassment will not be tolerated in the work place.	Broaden scope of harassment covered.	
47.01 The Association and the Employer recognize the right of employees to work in an environment free from sexual harassment, and agree that sexual harassment will not be tolerated in the workplace.	Broaden scope. Provide 3 rd party recourse. Joint training. Etc.	
47.02 Harassment refers to improper conduct by an individual, that is directed at and offensive to another individual in the workplace, including at any event or any location related to work, and that the individual knew or ought reasonably to have known would cause offence or harm. It comprises objectionable act(s), comment(s) or display(s) that demean, belittle, or cause personal humiliation or embarrassment, and any act of intimidation or threat. It also includes harassment within the meaning of the <u>Canadian Human Rights Act</u> (i.e. based on race, national or ethnic origin, colour, religion, age, sex, sexual orientation, marital status, family status, disability and pardoned conviction).		
Harassment is normally a series of incidents but can be one severe incident which has a lasting impact on the individual.		
47.0 2 3		

- (a) Any level in the grievance procedure shall be waived if a person hearing the grievance is the subject of the complaint.
- (b) If by reason of paragraph 47.023(a) a level in the grievance procedure is waived, no other level shall be waived except by mutual agreement.
- 47.04 By mutual agreement, the parties may use a mediator in an attempt to settle a grievance dealing with harassment. The selection of the mediator will be by mutual agreement.

47.05 Upon request by the complainant(s) and /or respondent(s), an official copy of the initial assessment, referred to in 47.10 and final investigation report, referred to in 47.17, shall be provided to them by the Employer subject to the Access to Information Act and Privacy Act.

Eliminating Harassment

Prevention

- 47.06 The Employer shall establish a harassment reduction work plan for the entire workforce in a department. The harassment reduction work plan will lay out objectives, targets, activities and indicators for addressing harassment in the department.
- 47.07 The Employer shall consult and involve the Association on the design and implementation and monitoring of results of the harassment reduction work plan.
- 47.08 The Employer and Association will organize mandatory joint courses on harassment for managers and employees within 2 years

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of the signing of this agreement.

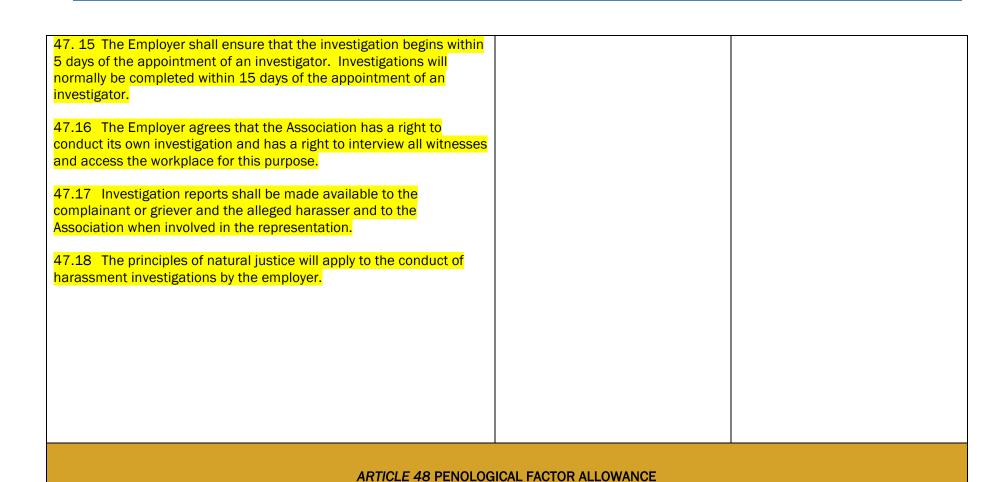
47.09 Thereafter, new Association representatives and managers shall be required to complete a joint Harassment Course within 1 year of appointment.

Handling of Complaints

- 47.10 Upon receiving a complaint or grievance the employer will undertake an initial assessment of the complaint or grievance. If the initial assessment of the case warrants the appointment of an external investigator this appointment shall be made within 10 days of receipt of the complaint.
- 47.11 Employees have a right to different reporting structures when they make a harassment complaint or grievance against someone with managerial or supervisory responsibilities over them. When requested by the employee the employer shall arrange for different reporting relationships.

Investigations

- 47.12 The Employer shall conduct an investigation into any complaint or grievance on harassment.
- 47.13 The investigation shall include interviews of the complainant or griever, any person accused in the complaint, witnesses and other persons named in the complaint.
- 47.14 Any Association member interviewed by the Employer may if he/she wishes, have Association representation present during the interview.



Language to be provided 48.03 Penological Factor Designated Security level of the Penitentiary Maximum Medium Minimum \$4000 \$2000 \$1200	Increase the amount of, scope of and the eligibility rules for the PFA.	
A Penological Factor Allowance (PFA) shall be payable to incumbents in some positions in the bargaining unit which are in Correctional Service Canada, subject to the following conditions. 48.01 The Penological Factor Allowance is used to provide additional compensation to an incumbent of a position who, by reason of duties being performed in a penitentiary, as defined in the Corrections and Conditional Release Act as amended from time to time, assumes responsibilities and/or inherent risks of exposure associated within a penitentiary environment, or in the interaction with inmates or offenders or criminal files, other than those exercised by the Correctional Group. 48.02 The payment of the allowance for the Penological Factor is determined by designated security level of the penitentiary as determined by the Correctional Service of Canada. For those	Increase the amount of, scope of and the eligibility rules for the PFA.	

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institutions with more than one (1) designated security level (i.e. multi-level institutions and clustered institutions), the PFA shall be determined by the highest security level of the institution.

Amount of PFA

48.03

Penological Factor Designated Security level of the Penitentiary

Maximum

Medium

Minimum

\$4,000²⁰⁰⁰

2,0001000

1.200600

Application of PFA

48.04

Penological Factor Allowance shall only be payable to the incumbent of a position on the establishment of, or loaned to, Correctional Staff Colleges, Regional Headquarters, and National Headquarters, when the conditions described in clause 48.01 above are applicable.

48.05 The applicability of PFA to a position and the position's level of PFA entitlement, shall be determined by the Employer following consultation with the Association which will occur yearly or as agreed by the parties.

48.06 Except as prescribed in clause 48.09 below, an employee shall

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be entitled to receive PFA for any month in which he or she receives a minimum of ten (10) days' pay in a position(s) to which PFA applies.

48.07 Except as provided in clause 48.08 below, PFA shall be adjusted when the incumbent of a position to which PFA applies, is appointed or assigned duties in another position to which a different level of PFA applies, regardless of whether such appointment or assignment is temporary or permanent, and for each month in which an employee performs duties in more than one position to which PFA applies, the employee shall receive the higher allowance, provided he or she has performed duties for at least ten (10) days as the incumbent of the position to which the higher allowance applies.

48.08 When the incumbent of a position to which PFA applies, is temporarily assigned a position to which a different level of PFA, or no PFA, applies, and when the employee's basic monthly pay entitlement in the position to which he or she is temporarily assigned, plus PFA, if applicable, would be less than his or her basic monthly pay entitlement plus PFA in his or her regular position, the employee shall receive the PFA applicable to his or her regular position.

48.09 An employee will be entitled to receive PFA, in accordance with the PFA applicable to his or her regular position:

a. during any period of paid leave up to a maximum of sixty (60)

consecutive calendar days, or

 during the full period of paid leave where an employee is granted injury-on-duty leave with pay because of an injury resulting from an act of violence from one or more inmates.

48.10 PFA shall not form part of an employee's salary except for the purposes of the following benefit plans:

- Public Service Superannuation Act
- Public Service Disability Insurance Plan
- Canada Pension Plan
- Quebec Pension Plan
- Employment Insurance
- Government Employees Compensation Act
- Flying Accident Compensation Regulations

48.11 If, in any month, an employee is disabled or dies prior to establishing an entitlement to PFA, the PFA benefits accruing to the employee or the employee's estate shall be determined in accordance with the PFA entitlement for the month preceding such disablement or death.

ARTICLE 50 EMPLOYEE PERFORMANCE REVIEW AGREEMENT AND EMPLOYEE FILES

50.01

- (a) When a formal assessment of an employee's performance performance agreement is made, the employee concerned must be given an opportunity to sign the assessment form in agreement in question upon its completion to indicate that its contents have been read. A copy of the assessment form agreement will be provided to the employee at that time. An employee's signature on the employee's assessment form agreement will be considered to be an indication only that its contents have been read and shall not indicate the employee's
- concurrence with the statements contained on the form.
- (b) The Employer's representative(s) who assess an employee's performance

must have observed or been aware of the employee's performance for at

least one-half (1/2) of the period for which the employee's performance is evaluated.

(c) An employee has the right to make written comments to be attached to

the performance review form agreement.

Change Performance Review to Performance Agreement.

ARTICLE 53 - PROFESSIONAL ALLOWANCE

53.02 The Employer shall reimburse the employee, upon receipt of proof of payment, for the employee's annual membership fees paid to the Institute of Chartered Accountants (CA), The Society of Management Accountants (CMA) the Association of Certified General Accountants (CGA) or the Chartered Professional Accountants (CPA). This reimbursement shall include any insurance payable as a requirement for maintaining the designation

53.03 When the payment of such fees is not a requirement for the continuation of the performance of the duties of an employee's position, but eligibility for a professional accounting designation from one of these associations is a qualification specified in the Standards for Selection and Assessment for the Financial Management Group. the Employer shall reimburse the employee, upon receipt of proof of payment, for the employee's annual membership fees paid to the associations referred to in clause 53.02 to a maximum of one thousand and two hundred and fifty (\$1,250) dollars. This maximum amount is increased effective January 1, 2008, for fees that become due and are paid following that date. The Employer shall reimburse annual membership fees paid to one of the associations referred to in clause 53.02 for employees pursing a formal study program to obtain a professional accounting designation (CPA, CA, CMA or CGA). This reimbursement shall include any insurance payable as a requirement for maintaining the designation excluding any optional insurance that may be offered for the purpose practicing in the private sector.

Reword 53.02 and 53.03 for clarity and expand to include insurance payments.

ARTICLE 54 – PAY ADMINISTRATION		
54.07 Where an employee, through no fault of his or her own, has been overpaid, the appropriate pay office will, before recovery action is implemented, advise the employee of the intention to recover the overpayment. Where the amount of overpayment is in excess of fifty dollars (\$50.00), and where the employee advises his or her local management that the stated recovery action will create a hardship, arrangements will be made by the employer with the appropriate pay office to limit recovery action to not more than ten per cent (10%) of the employee's pay each pay period until the entire amount is recovered.	54.07 Provide Overpayment recovery provisions	
54.XX Amounts owing to employees (for example, acting pay, implementation of collective agreements, promotions etc) remaining outstanding following ninety (90) days shall be paid by the Employer with interest at 5% compounded monthly.	54.XX Interest payments for outstanding debts to employees	
ARTICLE 57 – DURATION		
57.01 The duration of this Agreement shall be from the date it is signed to November 6, 2014	Demands relating to term to be provided at a later date.	
NEW MOU – CLASSIFICATION RENEWAL AND PAY EQUITY		
COLLECTIVE BARGAINING DEMAND FINANCIAL ADMINISTRATION GROUP	The Association proposes a MOU governing the establishment of a Classification Renewal and Pay	

CLASSIFICATION AND PAY EQUITY

The parties agree that the current Classification Standard for the Financial Administration Group is not capable of measuring all aspects of the work requirements and responsibilities carried out by FI position occupants. Nor does the FI classification standard include the four factors required by the Canadian Human Rights Act which are designed to ensure gender equity.

The parties therefore agree that a Joint Union Management Committee will be formed to develop and oversee the implementation of a revised FI Classification Standard that fairly and completely evaluates FI work.

Committee Composition

The Joint Committee shall consist of equal numbers of union and management representatives to a maximum of 6 members. The committee will review and revise the FI Classification Standard. The committee may consult with a mutually agreed upon consultant, and each party may discuss concerns with a consultant of their choice.

The Association and employer shall be involved as equal partners in all meetings, committees and steps related to the preparation, design, testing and selection of a revised classification system. The Employer and Association shall exchange all information reasonably necessary for the development of the new classification system.

Objectives

The Joint Committee shall ensure that the revised FI Classification Standard is based on sound classification principles and that it meets

Equity Joint Committee

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the requirements of Section 11 of the Canadian Human Rights Act and Equal Wages Guidelines (1986). The Standard shall be gender neutral and universal in application to the FI Group. The Standard shall be capable of measuring the work performed and of providing comparisons with other male dominated professional occupations in the federal public service.

Joint Committee Mandate

The Joint Committee shall review and jointly agree on all elements of the Classification Standard including but not limited to:

- Factors and Definitions
- Factor Degree Definitions
- Factor Weights
- Point Distributions within factors
- Selection and Evaluation of Benchmark Positions
- Work Description Format.

The Joint Committee shall have access to all relevant documentation including up to date work descriptions, organization charts and classification rationales for FI positions as required.

Remuneration of Committee Members

Members of the Joint Committee representing ACFO shall be provided with time off with pay from their regular duties to prepare for Joint Committee work, to travel to committee locations and to participate in committee discussions.

Job Evaluation

The parties agree that all current FI positions, with the exception of benchmark positions, shall be evaluated by the employer using the revised FI Classification Standard.

Dispute Resolution

In the event that the committee reaches an impasse on any aspect of the development and implementation of a revised FI Classification Standard the dispute may be referred to an independent third party jointly agreed upon by both parties to render a final and binding decision on all issues referred. If no agreement on an independent third party can be reached both parties will nominate a representative. The representatives shall select an independent chair of the panel which will be tasked with resolving the dispute.

Completion and Continuity

The parties agree to finalize the development of a revised Classification Standard for the FI Group prior to the expiry date of this collective agreement.

The parties agree that the implementation date of a revised classification system will be the date of signing of the next collective agreement. The parties agree to negotiate the economic implications and the rules of conversion of the revised classification system in round of bargaining following the expiry of this collective agreement.

It is expressly agreed that this implementation date does not in anyway limit any retroactivity entitlement for which employees may be entitled to prior to the implementation date.

Job Security

It is expressly agreed that no member of the bargaining unit will loose their position or suffer a loss of compensation as a direct result of the implementation of the revised classification system, nor will they be

required to compete for the position they occupy the day prior to the					
implementation of a revised classification system.					
MEMORANDUM OF UNDERSTANDING WITH RESPECT TO A JOINT LEARNING PROGRAM					
This memorandum is to give effect to the agreement reached	Establish a Joint Learning program				
between the Employer and the Association of Canadian Financial	Locabilon a Joint Loanning program				
Officers in respect of employees in the Financial Management					
bargaining unit.					
The French control of the second decrease in					
The Employer agrees to provide one million seven hundred and fifty					
thousand dollars (\$1,750,000) over the life of this collective					
agreement to fund a joint learning and development program.					
The Joint Learning Program will provide joint training on financial					
management and labour management issues.					
The parties agree that the National Joint Professional Development					
Committee (Article 16.04) will administer the program.					
Committees (Autorio 2010 1) will duminiote and programm					
NEW ARTICLE - COMPASSIONATE CARE LEAVE					
NEW ARTICLE - COM	PASSIONATE CARE LEAVE				
VV 04 Dath parties recognize the importance of access to leave to					
XX.01 Both parties recognize the importance of access to leave to	Add Compassionate Care Leave				
provide care or support to a gravely ill family member with a					
significant risk of death.					
XX.02 For the purpose of this Article, family is defined as father,					
mother (or alternatively stepfather, stepmother, or foster parent),					
brother, sister, spouse (including common-law spouse resident with					
the employee), parents of spouse, child (including child of common-					
law spouse), stepchild or any person under the care of a legal					
	•				

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guardian, grandchild, grandparent, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, any relative permanently residing in the employee's household or with whom the employee permanently resides, and any other person who is a member of a class of persons prescribed for the purposes of this definition "family member" in sub-section 23.1[1] of the *Employment Insurance Act*.

XX.03 Subject to clause XX.02, an employee shall be granted leave without pay for the compassionate care of family in accordance with the following conditions:

(a) an employee shall notify the Employer in writing the commencement date of such leave, unless, because of urgent or unforeseeable circumstances, such notice cannot be given;

(b) an employee shall provide the Employer a copy of a medical certificate as proof that the ill family member needs care or support and is at significant risk of death within 26 weeks. A certificate from another medical practitioner, such as a nurse practitioner, is acceptable when the gravely ill family member is in a geographic location where treatment by a medical doctor is limited or not accessible, and a medical doctor has authorized the other medical practitioner to treat the ill family member.

XX.04 Leave granted under this article shall be for a minimum period of one (1) week.

XX.05 If, during a period of sick leave, vacation leave or compensatory leave, an employee is advised of circumstances under which he or she would have been eligible for compassionate care leave without pay under clauses XX.02 and XX.03, the employee shall be granted compassionate care leave without pay and his or her paid leave

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credits shall be restored to the extent of any concurrent compassionate care leave without pay granted. XX.06 Compassionate Care Allowance (a) An employee who has been on Compassionate Care Leave without pay, shall be paid a compassionate care allowance in accordance with the terms of the Supplemental Unemployment Benefit (SUB) Plan described in paragraphs (c) to (i), providing he or she: (i) has completed six (6) months of continuous employment before the commencement of leave without pay, (ii) provides the Employer with proof that he or she has applied for and is in receipt of compassionate care benefits of the Employment Insurance Act in respect of insurable employment with the Employer, and (iii) has signed an agreement with the Employer stating that: (A) the employee will return to work on the expiry date of his/her compassionate care leave without pay, unless the return to work date is modified by the approval of another form of leave; (B) Following his or her return to work, as described in section (A), the employee will work for a period equal to the period the employee was in receipt of the compassionate care allowance; (C) should he or she fail to return to work in accordance with section (A) or should he or she

return to work but fail to work the total period

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specified in section (B), he or she will be indebted to the Employer for an amount determined as follows:

allowance received times the remaining period to be worked following his/her return to work divided by the total period to be worked as specified in (B)

- (D) the repayment provided for in (C) will not apply in situations of:
 - (i) death,
 - (ii) lay off,
 - (iii) early termination due to lack of work or discontinuance of a function of a specified period
 - of employment that would have been sufficient to meet the obligations specified in section (B),
 - (iv) the end of a specified period of employment, if the employee is rehired by the Employer within ninety (90) days following the end of the specified period of employment, and who fulfills the obligations specified in section (B), or
 - (v) having become disabled as defined in the Public Service Superannuation Act, or
 - (vi) when the employee takes a position with an organization listed in Schedules I to V of the *Financial Administration Act* that fulfills the obligations specified in section (B).
- (b) For the purpose of sections (a)(iii)(B), and (C), periods of leave with

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pay shall count as time worked. Periods of leave without pay during the employee's return to work will not be counted as time worked but shall interrupt the period referred to in section (a)(iii)(B), without activating the recovery provisions described in section (a)(iii)(C).

- (c) Compassionate Care Allowance payments made in accordance with the SUB Plan will consist of the following:
 - (i) where an employee is subject to a waiting period of two (2) weeks before receiving Employment Insurance Compassionate Care benefits, ninety-three per cent (93%) of the employee's weekly rate of pay for each week of the waiting period, less any other monies earned during this period;
 - (ii) for each week in respect of which the employee receives Compassionate Care benefits, the difference between the gross weekly amount of the Employment Insurance Compassionate Care benefits the employee is eligible to receive and ninety-three per cent (93%) of the employee's weekly rate of pay less any other monies earned during this period which may result in a decrease in Employment Insurance benefits to which the employee would have been eligible if no extra monies had been earned during this period:
- (d) At the employee's request, the payment referred to in subparagraph XX.06(c)(i) will be estimated and advanced to the employee. Adjustments will be made once the employee provides proof of receipt of El compassionate benefits.
- (e) The Compassionate Care allowance to which an employee is entitled is limited to that provided in paragraph (c) and an employee will not be reimbursed for any amount that the employee is required

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to repay pursuant to the Employment Insurance Act.

- (f) The weekly rate of pay referred to in paragraph (c) shall be:
 - (i) for a full-time employee, the employee's weekly rate of pay on the day immediately preceding the commencement of compassionate care leave without pay;
 - (ii) for an employee who has been employed on a part-time or on a combined full-time and part-time basis during the six (6) month period preceding the commencement of compassionate care leave without pay, the rate obtained by multiplying the weekly rate of pay in subparagraph (i) by the fraction obtained by dividing the employee's straight time earnings by the straight time earnings the employee would have earned working full time during such period.
- (g) The weekly rate of pay referred to in paragraph (f) shall be the rate to which the employee is entitled for the substantive level to which the employee is appointed.
- (h) Notwithstanding paragraph (g), and subject to subparagraph (f)(ii), if on the day immediately preceding the commencement of Compassionate Care leave without pay an employee was performing an acting assignment for at least four (4) months, the weekly rate shall be the rate the employee was being paid on that day.
- (i) Where an employee becomes eligible for a pay increment or pay revision while in receipt of Compassionate Care allowance, the allowance shall be adjusted accordingly.
- (j) Compassionate Care allowance payments made under the SUB Plan will neither reduce nor increase an employee's deferred

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remuneration or severance pay. XX.07 Transitional Provisions If, on the date of signature of this Agreement, any employee is currently on Compassionate Care leave without pay or has requested a period of such leave without pay but has not commenced the leave, the employee shall upon request be entitled to the provisions of this Article. Any application must be received before the termination date of the leave period originally requested. **NEW ARTICLES – CLASSIFICATION, STAFFING AND PENSIONS** No specific language is provided due to the proposal to engage in The Association has an interest in Interest-based bargaining on this matter exploring the inclusion of collective agreement provisions concerning pension, classification and staffing and proposes to engage in interestbased bargaining to jointly discuss this interest. The Association reserves the right to table specific proposals regarding this interest should interest based bargaining not proceed on this matter. NEW ALLOWANCES - EDUCATION, SUPERVISORY AND RECRUITMENT/ RETENTION

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No specific language is provided due to the proposal to engage in Interest-based bargaining on this matter

The Association has an interest in exploring the inclusion of additional allowances to recognize and appropriately compensate Fls who:

- Possess or are working towards the significant educational requirements of the FI Qualification Standard,
- · Supervise other employees,
- To address the significant recruitment and retention problem in the FI group, and /or
- To compensate for increased risk management.

ACFO proposes to engage in interest-based bargaining to jointly discuss this interest. The Association reserves the right to table specific proposals regarding this interest should interest based bargaining not proceed on this matter.

NEW ARTICLE - INMATE SUPERVISION AND INMATE TRAINING DIFFERENTIAL

No specific language is provided due to the proposal to engage in Interest-based bargaining on this item	The Association has an interest in establishing an inmate supervision and inmate training differential similar to that received by the PSAC (SV) Group and proposes to engage in interest-based and two-tiered bargaining to jointly discuss this interest. The Association reserves the right to table specific proposals regarding this interest should interest based bargaining not proceed on this matter.		
NEW ARTICLE – PRE-RETIREMENT LEAVE			
XX.01 Effective on the date of signing of this collective agreement the Employer will provide five (5) days of paid leave per year to a maximum of twenty-five days to employees who have the combination of age and years of services to qualify for an immediate annuity without penalty under the Public Services Superannuation Act.	Pre-retirement Leave for employees eligible for a pension.		
NEW ARTICLE - CONVERSION OF EXISTING FORMS OF LEAVE WITH PAY			
No specific language is provided due to the proposal to engage in Interest-based bargaining.	The Association proposes to engage in interest-based bargaining to jointly discuss an interest of converting various forms of existing leave with pay to a single form of non-accountable		

	leave with pay.			
NEW ARTICLE - ACTING PAY INCREMENT PROTECTION				
XX.01 When an employee has been acting for periods of more than four (4) months, such time accumulated for each period of four months or more will be used towards the calculation of increments regardless of any breaks in service that may occur.	Recognition of acting periods for the purposes of increments			
NEW ARTICLE - RECREATION AND WELLNESS ALLOWANCE				
xx.01 The Employer will reimburse for registration and membership fees for sporting activities as well as wellness programs to a maximum of \$250.00 annually. Receipts are required for the reimbursement	Establish a recreation and wellness allowance to promote workplace wellness			
NEW ARTICLE – LEAVE WITH INCOME AVERAGING				

xx.01 Leave with income averaging is an arrangement that enables employees to reduce the number of weeks worked in a specific 12-month period by taking leave without pay for a period of between 1 week and 3 months. Although pay for participating employees would be reduced and averaged out over the year to reflect the reduced time at work, pension and benefit coverages, as well as premiums or contributions, would continue at pre-arrangement levels. Under this policy, employees are responsible for their share of premiums or contributions because pension and benefits coverage will continue at pre-arrangement levels.

New Article Incorporating the TBS Leave with income averaging policy into the agreement and reducing the lower limit from five (5) weeks to one (1) week.

xx.02 Leave with income averaging is subject to managerial approval and discretion, based on operational feasibility (e.g. depending on the potential for adverse effects on service quality or costs).

xx.03 To be eligible for this type of leave, employees must:

- (a) be indeterminate
- (b) not be surplus at the start of the leave arrangement;
- (c) agree not to work for the federal Public Service while on leave; and
- (d) agree to respect the Conflict of Interest Guidelines while on leave.

xx.04 Changes to approved leave arrangements may be made only in rare and unforeseen circumstances, and must occur within the originally approved 12-month income averaging period.

xx.05 Cancellation of approved leave arrangements will be approved only in exceptional or unforeseen circumstances. In the few cases where the cancellation is initiated by management, employees shall be reimbursed for certain reasonable expenses as determined by the employer (e.g. non-refundable portion of vacation contracts).

xx.06 Employee-requested changes to, or cancellation of, leave arrangements may occur only prior to the end of the leave period, otherwise the employee will already have received the benefit. In

APPENDIX "A"			
*Specific on wage demands and increment demands to be provided at a later date. Effective on expiry if no agreement in place salaries to increase at rate of CPI (or fixed rate) until such time as new agreement is signed.	Increases to wages for 2014, 2015 and 2016. Restructure Increments Removal of references to FI-Dev Level Resolve Pay Equity through appropriate revision of Pay		
NEW APPENDIX – TRANFERS INTO THE FI B	Establish an automatic wage inflation clause tied to CPI which is triggered by expiry **ARGAINING UNIT FROM SEPARATE EM	I PLOYERS	
Language to be provided at a later date	Inclusion of standard provisions to provide transition and salary protection language to cover circumstances where an FI is transferred into the bargaining unit from a separate employer.		
NEW ARTICLE - PROFESSIONAL FINANCIAL INTEGRITY Pro			

XX.01 - Preamble

The parties to this Agreement recognize that professional financial integrity constitutes an integral part of the Canada's financial management framework. Enhancing and protecting the professional financial integrity of financial managers is vital to the decision making process in the financial management and public administration. It ensures decision makers are able to draw upon high quality, reliable, timely and accurate evidence for informed decision making. Professional financial integrity involves the application of advanced skill, knowledge and experience within a climate of transparency, openness, high quality work, avoidance of conflict of interest and high standards of impartiality and professional ethics. In this context the parties recognize the need to invest in and promote a culture of professional financial integrity within government.

XX.02 - Right to Speak

Employees shall have the right to express themselves on matters of financial integrity, as long as they identify verbally or in writing that they are speaking in their personal capacity and not on behalf of the Government of Canada.

XX.03 Accounting for Financial Evidence

(a) The employer shall ensure that the sound financial evidence on which decisions are based is included as part of any press

release or communication strategy.

(b) When a departmental communication is based significantly on an employee's professional work, that employee shall have the opportunity to review, amend and approve any proposed departmental document intended for public dissemination that significantly relies on their research, identifies them as an author, or represents their professional opinion.

XX.04 - Development of a Government Financial Integrity Policy

- (a) Treasury Board shall establish Financial Integrity Policies and Procedures in consultation with the Association. This shall be completed within 1 year of the signing of this collective agreement. The time frame for completion can be extended by mutual agreement.
- (b) This policy shall include provisions governing:
- 1) The implementation of integrity standards specifically designed to encourage employees to disclose financial wrongdoing and the misuse of public resources and to protect them from reprisal when the public service integrity framework is adhered to:
- 2) The release of financial analysis to the public in a transparent,

open and timely manner;

- 3) Continuing and consistent investment in professional development for financial management employees;
- 4) A commitment to financial and accounting professional ethics compliance;
- 5) Annual Reporting; and
- 6) Implementation Committee
- (c) Departments and agencies with more than 5 Fl's shall be required to develop their own financial integrity policies and procedures in consultation with Association representatives in their respective workplaces. Such policies shall address the issues identified in XX.04 (b). This shall be completed within one year of the employer and the Association completing the policy and procedures referred to in XX.04(a)
- (d) The policies and associated procedures established by the Employer shall be made public on the Treasury Board and department websites. They shall be incorporated into a new appendix to this agreement when completed.
- (e) All work by members of the Association on consultation teams related to financial integrity will be paid time.

CONFIDENTIAL February 25, 2016